



EMPIRICAL POINT

• EST. 2001 •

Hello

Welcome to Empirical Point! Congratulations on taking this step toward better health. I bring to the table a passion for Chinese Medicine, ongoing study, and since 2001, a successful clinical practice. I uphold the highest standards of care in my practice, ensuring skillful diagnosis and treatment, pharmaceutical grade Chinese herbs and a cooperative, supportive approach. My commitment is to assist and advocate, encouraging you to participate in and own your healing process.

At the onset of our work together, I will ask a lot of questions about your health history, lifestyle and current complaint. Symptoms are signs that point to the real issues; my job is to gather information and follow those signs to the underlying causes. This means you receive more than the temporary relief that symptom-focused therapy offers. I will draw from a variety of healing modalities to help restore comfort and balance.

Attached are several forms. Please read them through carefully, fill them out to the best of your ability, and bring them with you to our scheduled appointment. Your thoughtful answers will help me establish a picture of who you are, where you would like to be, and where disharmony disrupts health. Your attention to detail will help me identify existing imbalances and create a comprehensive treatment plan especially for you.

If you have any questions, please don't hesitate to call or email. It is a pleasure to welcome you to my office, and I look forward to our meeting.

Sincerely,
Sharon Sherman

Information provided on this form is confidential

PATIENT INFORMATION

Today's Date _____

Name _____

Male Female Date of Birth _____ Age _____ Height/Weight _____

Home Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Mobile Phone _____

e-Mail Address _____ Occupation _____ Marital Status _____

Emergency Contact Name/Phone _____ Referred By _____

Primary Physician's Name / Address / Phone _____

Condition(s) your physician is currently treating you for _____

Prior experience with acupuncture _____

MEDICAL HISTORY

Illness, hospitalization, surgery or accidents? Please list in chronological order and indicate length of injury or illness

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Age: _____ Event: _____ Outcome: _____

Please list all medications including prescriptions, vitamins, herbs, and supplements you have taken within the past six months, frequency with which you take them, and the condition/symptoms you take them for

_____ Frequency _____ Condition _____

_____ Frequency _____ Condition _____

_____ Frequency _____ Condition _____

_____ Frequency _____ Condition _____

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_____ Frequency _____ Condition _____

_____ Frequency _____ Condition _____

LIFESTYLE

What is your definition of health? _____

What are your health goals and how would you like Oriental medicine help you realize your goals? _____

How do you rate your general health? _____

Do you follow a regular exercise program? What activities are involved? _____

How many days a week do you exercise? _____

What is the length of a workout? _____

What is your occupation? How many hours is a typical workday? _____

Average length of sleep per night? _____

What is the quality of your sleep? _____

Is there difficulty falling asleep or staying asleep? _____

Do you typically feel well rested upon waking? _____

What time of day do you have the most energy? _____

What time of day do you have the least energy? _____

Do you smoke? If so, how much do you smoke? _____

Do you use recreational drugs? _____

If so, what do you use and what is the frequency? _____

Do you experience allergies? _____

Please list all known allergens _____

What is a typical reaction in response to a known allergen? _____

Stress, Emotions and Trauma

What provokes stress in your life? _____

Describe the level of stress in your life? _____

How does stress impact you and how do you deal with it? _____

Which emotions seem to be predominating in your life? _____

Please describe any traumatic experiences you have had:

Age: _____ Event: _____

Age: _____ Event: _____

Age: _____ Event: _____

Age: _____ Event: _____

What type of acute illness are you prone to getting? How often have you experienced them in the last two years? _____

Name _____ Date _____

Describe your daily menu over a two day period, please be as detailed as possible, including all foods and beverages.

AM Meal Time _____

Midday Meal Time _____

PM Meal Time _____

Snacks Time _____

Snacks Time _____

Snacks Time _____

Medication and Supplements Time _____

Medication and Supplements Time _____

Medication and Supplements Time _____

Typically on a daily basis, how many portions of each category do you include in your diet?

Red Meat _____ Vegetables (cooked) _____ Fried Food _____ Fruit _____

Poultry _____ Vegetables (raw) _____ Beans/Nuts _____ Alcohol _____

Fish _____ Coffee/Tea/Cola _____ Soy Products _____ Water _____

Sweets _____ Bread/Potato/Rice _____ Whole Grains _____ Dairy _____

What foods do you have an aversion toward? _____

What foods do you crave? _____

Name _____

Information provided on this form is confidential

HEALTH CONCERNS

Please use this form to list complaints in order of importance to you

1. Problem you would like to address _____

How long have you had this condition? _____

Have you seen a physician or any other healthcare provider for this complaint? If yes, please supply provider's name/address/phone _____

What diagnosis has a physician given for this complaint? _____

What treatments and/or medications were given? _____

To what extent does this problem affect your daily activities (work, sleep, eating, etc.) _____

What makes it better? _____

What makes it worse? _____

Do you have a personal opinion on what may have caused your complaint?

Please mark on the diagram below any areas of discomfort, pain or constriction related to this complaint

Left Right

2. Problem you would like to address _____

How long have you had this condition? _____

Have you seen a physician or any other healthcare provider for this complaint? If yes, please supply provider's name/address/phone _____

What diagnosis has a physician given for this complaint? _____

What treatments and/or medications were given? _____

To what extent does this problem affect your daily activities (work, sleep, eating, etc.) _____

What makes it better? _____

What makes it worse? _____

Do you have a personal opinion on what may have caused your complaint?

Please mark on the diagram below any areas of discomfort, pain or constriction related to this complaint

Left Right

Name _____

Information provided on this form is confidential

HEALTH HISTORY

Personal History

 Please check any conditions or symptoms that you have experienced

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Liver / Gall Bladder Disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Hypo / Hyperglycemia | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Elevated Blood Cholesterol |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Food Allergies / Intolerance | <input type="checkbox"/> Diverticulitis / IBS |
| <input type="checkbox"/> Ulcer | <input type="checkbox"/> Seizures | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Raynaud's Disease |
| <input type="checkbox"/> Chronic Fatigue | <input type="checkbox"/> Anemia | <input type="checkbox"/> Thyroid Imbalance | <input type="checkbox"/> Respiratory Allergies |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Lyme Disease | <input type="checkbox"/> Chronic Pain Condition | <input type="checkbox"/> Impotence |
| <input type="checkbox"/> Gastritis / Pancreatitis | <input type="checkbox"/> Asthma | <input type="checkbox"/> Infertility | <input type="checkbox"/> Emphysema |

Family Medical History

 Please check any condition that applies to your immediate family

Put an F (father), M (mother), S (sister), B (brother), GM (grandmother), GF (grandfather) next to selection

- | | | | |
|--|--|--|---------------------------------------|
| <input type="checkbox"/> Diabetes _____ | <input type="checkbox"/> Seizures _____ | <input type="checkbox"/> Heart Disease _____ | <input type="checkbox"/> Stroke _____ |
| <input type="checkbox"/> High Blood Pressure _____ | <input type="checkbox"/> Allergies _____ | <input type="checkbox"/> Cancer _____ | <input type="checkbox"/> Asthma _____ |
| <input type="checkbox"/> Other _____ | | <input type="checkbox"/> Other _____ | |

Please check if you have experienced any of the symptoms listed below in the last 3 months

General

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Poor Appetite | <input type="checkbox"/> Poor Sleeping | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Fevers |
| <input type="checkbox"/> Chills | <input type="checkbox"/> Night Sweats | <input type="checkbox"/> Sweats Easily | <input type="checkbox"/> Tremors |
| <input type="checkbox"/> Cravings | <input type="checkbox"/> Localized Weakness | <input type="checkbox"/> Poor Balance | <input type="checkbox"/> Change in appetite |
| <input type="checkbox"/> Bleed / Bruise easily | <input type="checkbox"/> Weight loss / gain | <input type="checkbox"/> Peculiar tastes / smells | <input type="checkbox"/> Dental / gum problems |
| <input type="checkbox"/> Muscle Weakness / Fatigue | <input type="checkbox"/> Sudden energy drop | <input type="checkbox"/> Strong thirst (hot or cold drinks) | |

Skin and Hair

- | | | | |
|---|--------------------------------------|--|--|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Hives / Allergic Dermatitis | <input type="checkbox"/> Itching |
| <input type="checkbox"/> Eczema / Psoriasis | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Loss of hair | <input type="checkbox"/> Recent moles |
| <input type="checkbox"/> Skin discoloration | <input type="checkbox"/> Acne | <input type="checkbox"/> Change in skin / hair texture | <input type="checkbox"/> Face flushing |
| <input type="checkbox"/> Dermatitis | <input type="checkbox"/> Warts | <input type="checkbox"/> Fungal Infection | |

Head, Eyes, Ears, Nose and Throat

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Migraines | <input type="checkbox"/> Glasses |
| <input type="checkbox"/> Eye Strain | <input type="checkbox"/> Eye pain | <input type="checkbox"/> Poor vision | <input type="checkbox"/> Night Blindness |
| <input type="checkbox"/> Color Blindness | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Earaches |
| <input type="checkbox"/> Ringing in ears | <input type="checkbox"/> Poor hearing | <input type="checkbox"/> Spots in front of eyes | <input type="checkbox"/> Sinus problems |
| <input type="checkbox"/> Nose bleeds | <input type="checkbox"/> Recurrent sore throats / colds | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Facial pain |
| <input type="checkbox"/> Sores on lips / tongue | <input type="checkbox"/> Dental problems | <input type="checkbox"/> Jaw clicks / locks | <input type="checkbox"/> Headaches |

Cardiovascular

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Chest pain or pressure | <input type="checkbox"/> Irregular heart beat | <input type="checkbox"/> Palpitations at rest | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Cold hands / feet | <input type="checkbox"/> Swelling of hands / feet | <input type="checkbox"/> Blood clots | <input type="checkbox"/> Phlebitis |
| <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Varicose / spider veins | <input type="checkbox"/> Pressure in chest | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Spontaneous sweating | <input type="checkbox"/> Dizziness | |

Respiratory

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Cough / Wheezing | <input type="checkbox"/> Coughing blood | <input type="checkbox"/> Asthma | <input type="checkbox"/> Bronchitis |
| <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Pain with deep inhalation | <input type="checkbox"/> Tight sensation in chest | <input type="checkbox"/> Difficult inhale / exhale |
| <input type="checkbox"/> Difficulty breathing when lying down | | <input type="checkbox"/> Production of phlegm, what color? _____ | |

Please check if you have experienced any of the symptoms listed below in the last 3 months

Gastrointestinal

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Gas | <input type="checkbox"/> Belching | <input type="checkbox"/> Black stools | <input type="checkbox"/> Blood in stool |
| <input type="checkbox"/> Indigestion | <input type="checkbox"/> Bad breath | <input type="checkbox"/> Rectal pain | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Bloating / Edema | <input type="checkbox"/> Chronic laxative use | <input type="checkbox"/> Loose stools (>2 per day) | <input type="checkbox"/> Abdominal pain/cramps |
| <input type="checkbox"/> Changes in appetite | <input type="checkbox"/> Acid reflux / GERD | <input type="checkbox"/> Hernia | <input type="checkbox"/> Poor appetite |
| <input type="checkbox"/> Excessive appetite | <input type="checkbox"/> Significant thirst | <input type="checkbox"/> IBS / Crohn's Disease | |

Genito-Urinary

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Pain on urination | <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Urgent urination |
| <input type="checkbox"/> Unable to hold urine | <input type="checkbox"/> Kidney stones | <input type="checkbox"/> Scanty flow | <input type="checkbox"/> Copious flow |
| <input type="checkbox"/> Impotence | <input type="checkbox"/> Sores on genitals | <input type="checkbox"/> Urinary tract infection | <input type="checkbox"/> Burning urination |
| <input type="checkbox"/> Premature ejaculation | <input type="checkbox"/> Decreased libido | <input type="checkbox"/> Prostatitis | <input type="checkbox"/> Dribbling after urination |
| <input type="checkbox"/> Nocturnal emission | <input type="checkbox"/> Pain in testicles | <input type="checkbox"/> Herpes | <input type="checkbox"/> Infections |
| <input type="checkbox"/> Night urination... What time? _____ How often? _____ | | | |

Gynecological / Reproductive

- | | |
|--------------------------------------|--|
| Age of first menses _____ | <input type="checkbox"/> Difficult / Painful intercourse |
| Date of last menses _____ | <input type="checkbox"/> Vaginal dryness |
| Date of last PAP / Pelvic _____ | <input type="checkbox"/> Vaginal sores |
| Number of pregnancies _____ | <input type="checkbox"/> Vaginal discharge |
| Number of ectopic pregnancies _____ | <input type="checkbox"/> Infertility |
| Number of live births _____ | <input type="checkbox"/> Irregular menstruation |
| Number of miscarriages _____ | <input type="checkbox"/> Painful menstruation |
| Number of abortions _____ | <input type="checkbox"/> Ovarian cysts |
| Do you practice birth control? _____ | <input type="checkbox"/> Endometriosis |
| What type? _____ | <input type="checkbox"/> Uterine Fibroids |
| How long? _____ | <input type="checkbox"/> Fibrocystic breast tissue |
| | <input type="checkbox"/> Polycystic Ovarian Disease |
| | <input type="checkbox"/> PMS |

Musculoskeletal

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> Neck pain | <input type="checkbox"/> Shoulder pain | <input type="checkbox"/> Hand / wrist pain | <input type="checkbox"/> Carpal Tunnel pain |
| <input type="checkbox"/> Knee pain | <input type="checkbox"/> Sprains / Strains | <input type="checkbox"/> Sciatica | <input type="checkbox"/> Foot / ankle pain |
| <input type="checkbox"/> Hip pain | <input type="checkbox"/> Muscle pain | <input type="checkbox"/> Muscle weakness | <input type="checkbox"/> Tendonitis |
| <input type="checkbox"/> Back pain Low _____ Middle _____ Upper _____ | <input type="checkbox"/> Bursitis | <input type="checkbox"/> Rotator cuff pain | |
- Quality of the Pain
- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Achy | <input type="checkbox"/> Tender | <input type="checkbox"/> Hot / Burning | <input type="checkbox"/> Numb / Tingling |
| <input type="checkbox"/> Dull | <input type="checkbox"/> Throbbing | <input type="checkbox"/> Cramping | <input type="checkbox"/> Spreading / Radiating |
| <input type="checkbox"/> Sharp | <input type="checkbox"/> Heavy | <input type="checkbox"/> Stabbing | <input type="checkbox"/> Gnawing |
| <input type="checkbox"/> Pain is worse after rest | <input type="checkbox"/> Pain is worse after exertion | <input type="checkbox"/> Heat makes pain feel better | <input type="checkbox"/> Ice / Cold makes pain feel better |
- How many hours of the day are you in pain? _____ How many days of the week are you in pain? _____

Neuropsychological

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Loss of balance | <input type="checkbox"/> Vertigo / Dizziness | <input type="checkbox"/> Areas of numbness |
| <input type="checkbox"/> Lack of coordination | <input type="checkbox"/> Poor memory | <input type="checkbox"/> Concussion | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Anxiety / Panic attacks | <input type="checkbox"/> Bad temper / Irritable | <input type="checkbox"/> Easily susceptible to stress | <input type="checkbox"/> Seasonal Affective Disorder |
| <input type="checkbox"/> Nervousness | <input type="checkbox"/> ADD / ADHD | <input type="checkbox"/> Manic Depression | <input type="checkbox"/> Substance Abuse |

Sharon Sherman, M.S.O.M., L.O.M.
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www.philadelphia-acupuncture.com

Informed Consent for Acupuncture and Chinese Medicine Treatment and Care

I hereby request and consent to the performance of acupuncture treatments and other Oriental Medicine procedures, including, but are not limited to, acupuncture, acupressure, electrical stimulation, pricking, moxibustion, cupping, gua sha, qi gong, herbal therapy, nutritional counseling, and various modes of physiotherapy, on me by Sharon Sherman, L.O.M., who is a Licensed Practitioner of Oriental Medicine.

I understand that all needles utilized for acupuncture treatments are prepackaged sterile single use needles that have never been used before and will be disposed of after treatment.

I understand that herbs and nutritional supplements are traditionally considered an important and safe part of the practice of Oriental Medicine. I understand that Sharon Sherman, L.O.M., may recommend that I take a Chinese herbal formula(s) and/or nutritional supplementation. I will immediately inform Sharon Sherman, L.O.M. if I experience any adverse reaction to the herbs and/or nutritional supplements.

I will notify Sharon Sherman, L.O.M. if I am or become pregnant, have a seizure disorder, have a pacemaker, have had lymph nodes removed, have a bleeding disorder or am taking anti-coagulants or have a blood-borne infectious disease. (e.g. Hepatitis B or C, HIV)

Oriental medicine can treat a variety of disorders, but **is not a substitute for conventional medical treatment and diagnoses.** I have been informed that I have a right to refuse any form of treatment. I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about the content of the consent, and by signing below I agree to receive the above-named treatments and procedures from Sharon Sherman, L.O.M. I also understand there is always a possibility of an unexpected complication, and I understand that no guarantee can be made concerning the results of the treatments on me by Sharon Sherman, L.O.M.

I intend this informed consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment from Sharon Sherman, L.O.M.

I understand that it may be necessary for Sharon Sherman, L.O.M. to contact another one of my health care providers in order to coordinate medical treatment, to discuss an emergency situation and/or to share appropriate medical information. My signature gives Sharon Sherman, L.O.M., permission to release any medical records for the reasons set forth in this paragraph.

Patient Name (print)

Patient Representative Name (print)

Patient Signature

Date

Patient's Representative Signature (if applicable)

Date

CANCELLATION POLICY

Please respect your scheduled time and other patients by arriving for your appointment punctually.

In today's hectic world unplanned issues (or events) come up for all of us. If you need to cancel or reschedule an appointment, please do so **a minimum of 24 hours in advance** so that others needing treatment can take advantage of an open time slot.

If you do not cancel at least 24 hours in advance, you will be charged a **\$100.00** missed appointment fee that will be collected at the time of your next treatment. Overlooked and disregarded appointments create a financial burden to this practice as well as a missed opportunity for someone wanting treatment.

My intention is not to collect missed appointment fees but to provide timely treatments for all my clients.

Your cooperation and consideration are greatly appreciated.

Patient Name (print)

Patient Representative Name (print)

Patient Signature

Date

Patient's Representative Signature (if applicable)

Date

NOTICE OF PRIVACY POLICIES

Our office is dedicated to providing service with respect for human dignity. Protecting your privacy and healthcare information is fundamental in the course of our relationship. This notice will remain in effect until it is replaced or amended by changes in law.

We gather personal information and health information in several ways:

- Information we receive.
- Information we receive from other healthcare providers.
- Information we receive from third party payers.

This information is used for treatment, payment and healthcare operations. You should be aware that during the course of our relationship with you we will likely use and disclose health information about you for the treatment, payment, and healthcare operations.

You may specifically authorize us to use protected health information for any purpose or to disclose our health information by submitting the authorization in writing. Such disclosures will be made to any personal representation you choose to have your protected health information.

Marketing

This office will not use your health information for marketing communications without your written authorization. This office may send birthday cards, newsletters and appointment reminder, by calls, post cards or letters.

Disclosure

This office may use or disclose your Protected Health Information when required by law.

Patient Rights

1. Upon written request you have the right to access, review or receive copies of your healthcare records.
2. Upon written request you have the right to receive a list of items this office disclosed about your healthcare information.
3. You have the right to request that this office place additional restrictions on disclosure of your Protected Health Information.
4. You have the right to request that we amend your Protected Health Information; the request must be in writing.
5. You have a right to receive all notices in writing.

If you have questions, complaints or want more information contact this office.

Contact **Sharon Sherman - Empirical Point Acupuncture**
Telephone **(215) 247-7100**
Address **40 W. Evergreen Ave, Suite 112, Philadelphia, PA 19118**
Send a written complaint to the U.S. Department of Health and Human Services.
DHHS (Office of Civil Rights)
200 Independence Ave S.W. Room 509F HHH Building
Washington, DC 20201

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY POLICIES

I, _____ have read, reviewed, understand and agree to the statement of the Privacy Policy for healthcare services in this office.

This practice has attempted to provide each patient with a statement of Privacy Policies.

Patient's Signature _____ Date _____